



LIBOR transition education. Anytime, Anywhere.

SOFR Academy is an American education technology provider dedicated to LIBOR transition. Our mission is to build leaders in a SOFR-based financial ecosystem for clients, businesses and communities. We use Learning Management Software to deliver high-quality low-cost online education and training.



U.S. Chamber of Commerce
Member Institution

We build leaders for a SOFR-based financial ecosystem for clients, businesses and communities.

Introduction

Global regulators have communicated that organizations should expect the London Interbank Offered Rate (LIBOR) to be unusable or unavailable by the end of 2021. It is not a matter of if LIBOR will end, but how. We founded SOFR Academy to empower people with the knowledge and skills required to successfully transition away from LIBOR.

This transition to new alternative rates will bring important benefits for all market participants. At SOFR Academy, we view LIBOR transition as a strategic opportunity to strengthen client relationships, streamline processes and future proof an organization's products and services. However, significant work will be required to ensure an orderly transition and to safeguard the interests of all parties at this time of important change. SOFR Academy combines leading educational technology with deep LIBOR transition industry knowledge. SOFR Academy accelerates the transition from LIBOR to SOFR for your organization by educating people.

“...This is an important project and much needed.”

Janet Yellen on SOFR Academy,
Former Chair of the Board of Governors of the Federal Reserve.



We are dedicated exclusively to LIBOR transition. We work with our clients, businesses and communities to meet their unique needs



Online learning modules

Unique, world-class quality, self-paced, electronically deployed online programs aimed at building leaders in LIBOR transition. Our flexible learning platform facilitates online learning, increases employee engagement and optimizes learning outcomes. Create and preserve institutional knowledge, retain top employees and drive business results.



Thought leadership

Access our original high-quality premium insights on our latest thinking. The world is shifting to a new financial ecosystem in which SOFR will be at the core. The challenges arising from this transition will be met with great ideas from leaders. Our team of specialists shares ideas and guidance on best practice for LIBOR transition programs.



Custom solutions

We offer highly customized programs and specific LIBOR transition program solutions designed to address an organization's unique business challenges and education requirements. We offer ongoing access to our LIBOR transition industry experts as well as assistance with key features of LIBOR transition programs including client communications, risks and controls.

Why choose SOFR Academy?



Expertise

SOFR Academy was founded by LIBOR transition specialists with deep industry knowledge and experience gained over decades.



Technology

SOFR Academy enables high quality learning through the use of leading education technology. We are a proud AWS Educate institution.



Relationships

We maintain LIBOR transition industry relationships on multiple continents to ensure we remain at the very frontier of LIBOR transition.



Certification

Participants receive certificates of completion recognizing learning capabilities that can build towards SOFR Academy certification.



Flexibility

Our courses are self paced, dynamic, and available anywhere and anytime via our Learning Management Software delivery channels.



Economical

Using our technology, we do not operate with the large cost overheads of traditional education providers.

“...the regulator of LIBOR has said that it is a matter of how LIBOR will end rather than if it will end, and it is hard to see how one could be clearer than that.”

Randal K. Quarles, Vice Chair for Supervision,
U.S. Board of Governors of the Federal Reserve System.

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We combine the latest innovations in education technology with our deep LIBOR transition industry expertise.

Marcus Burnett
Director of SOFR Academy



Transitioning from LIBOR is a monumental task for global financial markets. Becoming educated on this critical and complex change is more than just a regulatory expectation, it makes good business sense. SOFR Academy provides high quality learning at low cost by combining leading education technology with our deep industry experience.

Invest in your most valuable asset – People are the key to a successful transformation. An organization is the sum of its people and the best transformation happens one person at a time.

Any successful transformation hinges on winning the hearts and minds of the people within the organization to effect wholesale change. Equipping them with the knowledge they need to succeed in a new financial paradigm without LIBOR makes intelligent strategic sense

Traditional structural barriers to the adoption of online learning have fallen. Education technology has significantly advanced and workplaces are now embracing distributed methods of learning.

Building the capabilities of your people is the most important factor in successful transformations. SOFR Academy helps people acquire the skills they need to successfully transition away from LIBOR towards alternative rates – and then sustain that advantage over the longer term.

Through a series of powerful digital learning experiences combined with access to our thought leadership and experts, we provide the right tools at each stage of your organization's journey.

“...The SEC will continue to monitor disclosure and risk management efforts related to the LIBOR transition.”

Jay Clayton, Chairman
U.S. Securities and Exchange Commission



We provide high quality education to build leaders in a SOFR based financial ecosystem for our clients, businesses and communities.

Our Values.

Insist on high professional standards.

We place our clients' interest ahead of our own and adhere to high ethical standards. We place a very high value on our integrity which builds trust with our clients. We are committed to delivering excellence in everything we do.

Improve our clients' performance.

We believe in empowering clients by equipping them with LIBOR transition knowledge and capabilities. We believe that we will be successful if our clients are successful. We create leaders in LIBOR transition for our clients, businesses and communities.

Be at the frontier of USD LIBOR to SOFR transition.

We have established a reputation as leaders at the forefront of LIBOR transition through industry engagement and National Risk-Free-Rate Working Group participation – we are committed to maintaining this reputation.

“...Education will lead to momentum, and the momentum will be essential to facilitating the transition.”

Scott O'Malia, Chief Executive Officer,
International Swaps & Derivatives Association.



Contact

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Follow our thinking:



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SOFR Academy is a proud member of the US Chamber of Commerce, an organization that stands up for American businesses on important issues like LIBOR transition. The Chamber acts as a voice in Washington, D.C. for more than 3 million American businesses.

SOFR Academy is a proud member of Amazon Web Services Educate. As an AWS Educate institution, SOFR Academy has access to a gateway of next generation technology, resources and professionals. SOFR Academy is an American Limited Liability Company headquartered in New York.

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aws  **educate**

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